

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 10, 2020

REGISTRATION NO: 27422
BONDS ISSUED BY: North Kansas City School District 74
AMOUNT OF ISSUE: \$95,000,000.00 (Series 2020) COUNTY: Clay and Platte
(a portion of \$155,000,000 authorized)
DATE OF ISSUE: August 12, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring land and acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including acquiring buildings, improvements, furnishings and equipment now leased to the District, and acquiring school buses and other transportation equipment.

Rate of Interest	Amount	Maturity
5.00000%	\$2,000,000.00	03/01/2021
5.00000%	\$1,200,000.00	03/01/2022
5.00000%	\$1,630,000.00	03/01/2023
5.00000%	\$2,250,000.00	03/01/2024
5.00000%	\$4,730,000.00	03/01/2026
5.00000%	\$4,870,000.00	03/01/2027
5.00000%	\$5,020,000.00	03/01/2028
5.00000%	\$5,175,000.00	03/01/2029
3.00000%	\$5,330,000.00	03/01/2030
3.00000%	\$5,495,000.00	03/01/2031
1.62500%	\$5,660,000.00	03/01/2032
1.75000%	\$5,835,000.00	03/01/2033
1.75000%	\$6,010,000.00	03/01/2034
2.00000%	\$6,195,000.00	03/01/2035
2.00000%	\$6,380,000.00	03/01/2036
1.87500%	\$6,575,000.00	03/01/2037
1.87500%	\$6,745,000.00	03/01/2038
2.00000%	\$6,880,000.00	03/01/2039
2.00000%	\$7,020,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2029, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., St. Petersburg, Florida

PURCHASE PRICE: \$103,023,909.80

INTEREST RATE: 1.66647%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,571,591,056.00

INDEBTEDNESS: (Including this issue) \$374,580,000.00

NOTICE OF ELECTION: Published in The Courier Tribune newspaper on May 21 and 28, 2020.

DATE OF ELECTION: June 02, 2020

ELECTION RESULTS: Yes - 9,566 No - 2,588

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about July 14, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 8